

THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF NOTEHOLDERS. IF NOTEHOLDERS ARE IN ANY DOUBT AS TO THE ACTION THEY SHOULD TAKE, THEY SHOULD CONSULT THEIR OWN INDEPENDENT PROFESSIONAL ADVISERS AUTHORISED UNDER THE FINANCIAL SERVICES AND MARKETS ACT 2000, AS AMENDED, IMMEDIATELY.

INTERNATIONAL FINANCE FACILITY FOR IMMUNISATION COMPANY
(LEI: 549300ILK2NRULX3HX87)
(the “Issuer”)

GBP 250,000,000 2.750% Notes due 7 June 2025 (ISIN: XS2507889835)
NOK 600,000,000 Zero Coupon Notes due 15 March 2025 (ISIN: XS2024764222)
NOK 2,000,000,000 Zero Coupon Notes due 5 April 2030 (ISIN: XS2198205184)
USD 500,000,000 0.365% Notes due 6 November 2023 (ISIN: XS2252296434)
USD 500,000,000 4.75% Notes due 3 November 2025 (ISIN: XS2551092435)
USD 1,000,000,000 1.00% Notes due 21 April 2026 (ISIN: XS2333299324)
ZAR 520,000,000 3.40% Notes due 29 June 2027 (ISIN: XS0787127165)
ZAR 800,000,000 0.50% Notes due 24 June 2024 (ISIN: XS0431728160)

(each a “**Series of Notes**” and the holders thereof, the “**Noteholders**”)

Global Debt Issuance Programme (the “Programme”)
Notice of Intended Transfer of Listing from the Regulated Market of the Luxembourg
Stock Exchange to the Euro MTF Market of the Luxembourg Stock Exchange

25 January 2023

NOTICE IS HEREBY GIVEN to the Noteholders that the Issuer intends to transfer each Series of Notes from the regulated market of the Luxembourg Stock Exchange to the multilateral trading facility operated by the Luxembourg Stock Exchange (the “**Euro MTF**”) (the “**Listing Transfer**”).

The Listing Transfer was approved by the Issuer’s board of directors pursuant to resolutions passed on 18 January 2023, and the Issuer has today submitted a justified request in connection with the Listing Transfer to the Luxembourg Stock Exchange. The Issuer expects the Listing Transfer to take effect on and from 26 January 2023 (the “**Effective Date**”).

Citicorp Trustee Company Limited, in its capacity as trustee under the Issuer’s Debt Issuance Programme (the “**Trustee**”), in accordance with Clause 8.9 of the Programme Trust Deed (as most recently supplemented pursuant to the Sixth Supplemental Trust Deed dated 30 August 2019), provided its approval to the Issuer in respect of the Listing Transfer on 25 January 2023.

This notice is irrevocable. Words and expressions used in this Notice shall, unless defined herein or the context otherwise requires, have the same meaning as in the terms and conditions of each Series of Notes.

For further information, please contact the International Bank for Reconstruction and Development (in its capacity as the Issuer's Treasury Manager) at debtsecurities@worldbank.org